

## ESTADO DE LA DEUDA

## ESTADO DE LA DEUDA DICIEMBRE 2016

## A) OPERACIONES VIGENTES A 31/12/2015

| PRESTAMOS (L/P)                      | CAPITAL PENDIENTE A 31/12/2015 | ANUALIDAD TEORICA 2016 | SISTEMA AMORTIZACION | AMORTIZACION 2016 (CAP. 9) | COSTE FINANCIERO (CAP. 3) | CAPITAL VIVO A 31/12/2016 |
|--------------------------------------|--------------------------------|------------------------|----------------------|----------------------------|---------------------------|---------------------------|
| LA CAIXA 293-272659-44               | 388.377,46                     | 48.417,96              | FRANCES              | 47.504,02                  | 913,94                    | 355.873,44                |
| LA CAIXA 293-450560-05               | 703.999,89                     | 88.837,86              | FRANCES              | 87.293,41                  | 1.543,95                  | 616.706,48                |
| LA CAIXA 293-485803-45               | 1.183.715,92                   | 149.372,48             | FRANCES              | 146.776,46                 | 2.596,02                  | 1.036.939,46              |
| LA CAIXA 293-517874-77               | 1.207.205,88                   | 130.825,59             | FRANCES              | 123.860,69                 | 6.964,90                  | 1.083.345,19              |
| LA CAIXA 293-6265420-18              | 386.883,35                     | 402.501,31             | FRANCES              | 386.883,35                 | 15.617,96                 | 0,00                      |
| POPULAR 0430650857                   | 527.208,80                     | 65.961,40              | FRANCES              | 62.181,96                  | 3.779,44                  | 465.026,84                |
| SANTANDER1030654566                  | 283.914,17                     | 35.895,88              | FRANCES              | 33.180,88                  | 2.715,00                  | 250.733,29                |
| SANTANDER103065550                   | 163.910,94                     | 20.723,60              | FRANCES              | 19.156,18                  | 1.567,42                  | 144.754,76                |
| SANTANDER 1030656547                 | 338.536,34                     | 33.006,11              | FRANCES              | 338.536,34                 | 3.440,02                  | 0,00                      |
| SANTANDER1030656908                  | 180.174,74                     | 22.779,88              | FRANCES              | 21.056,91                  | 1.722,97                  | 159.117,83                |
| SANTANDER 1030657237                 | 410.646,32                     | 51.918,92              | FRANCES              | 47.992,01                  | 3.926,91                  | 362.654,31                |
| SANTANDER 1030657776                 | 502.154,41                     | 63.488,52              | FRANCES              | 58.686,54                  | 4.801,98                  | 443.467,87                |
| SANTANDER 1030657805                 | 88.424,24                      | 11.179,64              | FRANCES              | 10.334,06                  | 845,58                    | 78.090,18                 |
| SANTANDER1030657892                  | 664.925,62                     | 84.068,04              | FRANCES              | 77.709,52                  | 6.358,52                  | 587.216,10                |
| SANTANDER 1030658100                 | 1.405.186,68                   | 1.425.457,43           | FRANCES              | 1.405.186,68               | 20.270,75                 | 0,00                      |
| BBVA 974-05000193                    | 484.683,70                     | 63.386,54              | LINEAL               | 58.749,56                  | 4.636,98                  | 425.934,14                |
| BBVA 974-06000265                    | 571.046,52                     | 74.680,97              | LINEAL               | 69.217,76                  | 5.463,21                  | 501.828,76                |
| BBVA 974-07379519                    | 520.961,12                     | 280.904,28             | LINEAL               | 260.480,52                 | 20.423,73                 | 260.480,60                |
| LIBERBANK 9604001420                 | 938.318,10                     | 147.938,75             | LINEAL               | 141.764,74                 | 6.471,01                  | 796.553,36                |
| LIBERBANK 9604001545                 | 919.167,60                     | 86.111,08              | LINEAL               | 81.322,44                  | 4.788,64                  | 837.845,16                |
| ANT REINT INV 2014                   | 534.545,40                     | 65.454,60              | LINEAL               | 65.454,60                  | 0,00                      | 469.090,80                |
| ANT REINT REFIN 2014                 | 919.012,36                     | 112.532,16             | LINEAL               | 112.532,16                 | 0,00                      | 806.480,20                |
| ANT REINT INV 2015                   | 2.651.223,16                   | 265.122,33             | LINEAL               | 265.122,33                 | 0,00                      | 2.386.100,83              |
| DEVOL PIE 2008                       | 282.925,16                     | 47.154,12              | LINEAL               | 0,00                       | 0,00                      | 235.771,04                |
| DEVOL PIE 2009                       | 1.605.435,61                   | 267.572,64             | LINEAL               | 0,00                       | 0,00                      | 1.337.862,97              |
| DEVOL PIE 2013                       | 282.078,52                     | 282.078,52             | LINEAL               | 0,00                       | 0,00                      | 0,00                      |
| PRESTAMO DEUDA FINANCIAC DEUDA MMBBG | 5.175.119,75                   | 464.599,05             | LINEAL               | 431.259,96                 | 33.339,09                 | 4.743.859,79              |
| SUBROG PRET ICO PRODUSA              | 814.952,49                     | 95.384,64              |                      | 91.161,25                  | 4.223,39                  | 94.971,01                 |
| PRES FINAN DEUDA MMBG                | 786.232,83                     | 67.344,84              | LINEAL               | 63.885,45                  | 3.459,99                  | 722.347,38                |
|                                      | <b>24.920.967,08</b>           | <b>4.954.699,14</b>    |                      | <b>4.507.289,78</b>        | <b>159.871,40</b>         | <b>19.203.051,79</b>      |

## B) OPERACIONES A CONCERTAR EN EL EJERCICIO 2016 (L/P)

| PRESTAMOS                  | CAPITAL A CONCERTAR 2016 | ANUALIDAD TEORICA 2016 | SISTEMA AMORTIZACION | AMORTIZACION 2016 (CAP. 9) | COSTE FINANCIERO 2016 (CAP.3) | CAPITAL VIVO A 31/12/2016 |
|----------------------------|--------------------------|------------------------|----------------------|----------------------------|-------------------------------|---------------------------|
| PRESTAMO PARA INVERSIONES  | 2.124.297,48             | 193.087,68             | LINEAL               | 162.355,11                 | 30.732,57                     | 1.961.942,37              |
| SUBROG PRET BBVA PRODUSA   | 1.015.569,97             | 109.492,58             | LINEAL               | 94.799,16                  | 14.693,42                     | 920.770,81                |
| SUBROG PRET BANKIA PRODUSA | 1.150.000,00             | 124.055,63             | LINEAL               | 107.407,92                 | 16.647,71                     | 1.042.592,08              |
|                            | <b>4.289.867,45</b>      | <b>426.635,89</b>      |                      | <b>364.562,19</b>          | <b>62.073,70</b>              | <b>3.925.305,26</b>       |
| <b>TOTALES</b>             | <b>28.878.537,05</b>     | <b>5.381.335,03</b>    |                      | <b>4.871.851,97</b>        | <b>221.945,10</b>             | <b>23.105.029,82</b>      |